

**Market Updates:**

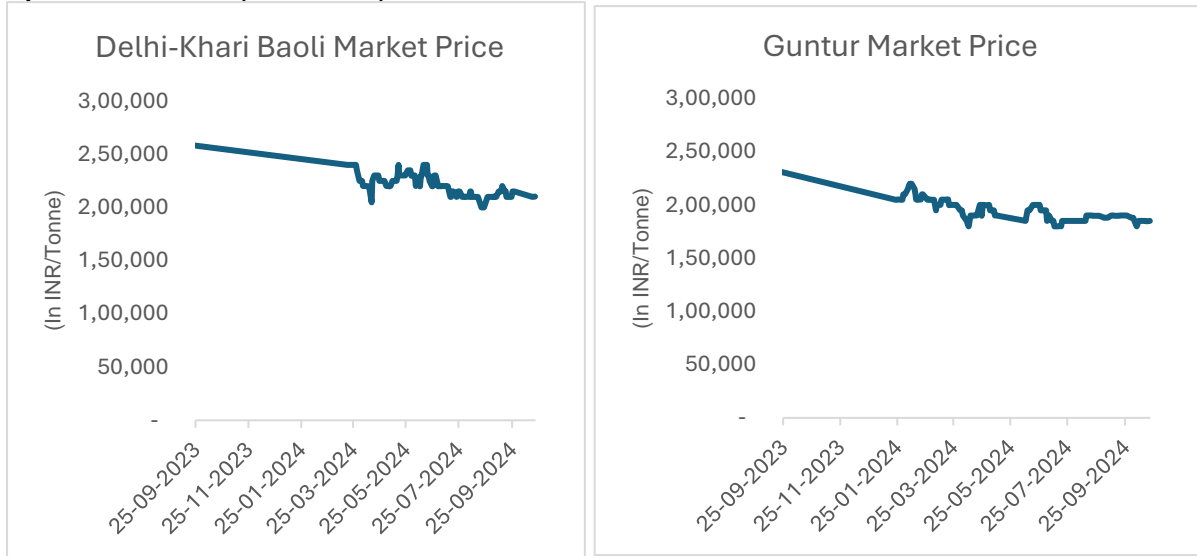
- On October 21, 2024, spot prices for various chili varieties exhibited notable fluctuations across key markets. In Bedia, the price for No. 12 (Full Cut) dropped significantly by INR 10,000, closing at INR 1,80,050/tonne, indicating a substantial decline in market sentiment. In Guntur, the No. 5/Fatki variety fell by INR 5,150 to INR 1,64,900/tonne, reflecting weaker demand. Conversely, the Teja variety in Guntur saw a modest increase of INR 350, settling at INR 1,85,100/tonne, suggesting some resilience amid overall price drops. In Khari Baoli, the Teja variety rose by INR 150 to reach INR 2,10,100/tonne, while the No. 5/Fatki variety increased slightly by INR 90, closing at INR 1,10,050/tonne. Overall, these movements illustrate a mixed market response to changing supply and demand dynamics.
- As of October 22, 2024, the arrivals of commodities across various states have shown notable changes compared to the previous year. In Maharashtra, the total arrivals reached 47,295.9 tonne, reflecting an increase of 13.6% from last year's 41,651.0 tonne. Madhya Pradesh exhibited a significant surge in arrivals, totalling 14,501.7 tonne, which marks a remarkable 136.7% increase compared to just 6,126.5 tonne in the same period last year. Meanwhile, Gujarat also experienced substantial growth, with arrivals reaching 5,188.2 tonne, a staggering increase of 371.0% from 1,101.6 tonne last year. Overall, the total arrivals across these states amounted to 70,671.0 tonne, showing a notable increase of 21.2% from the previous year's total of 58,316.7 tonne.

**Spot Prices (In INR/tonne)**

Market	Variety	21-10-2024	18-10-2024	Change
Bedia	No.12 (Full Cut)	1,80,050	1,90,050	-10,000
Guntur	No.5/ fatki	1,64,900	1,70,050	-5,150
Guntur	Bedki	1,50,000	1,50,100	-100
Guntur	Sannam	1,65,000	1,65,050	-50
Guntur	Teja	1,85,100	1,84,750	350
Guntur	No. 273	1,39,900	1,70,250	-30,350
Guntur	LCA 334 - loose	1,64,950	1,65,040	-90
Khari Baoli	Teja	2,10,100	2,09,950	150
Khari Baoli	No.5/ fatki	1,10,050	1,09,960	90
Khari Baoli	LCA 334 - loose	1,84,950	1,84,950	0
Warangal	Teja	1,84,950	1,85,100	-150
Warangal	Fatki	1,00,100	99,950	150
Warangal	Wonder Hot	1,50,100	1,50,050	50
Warangal	Chilli No.341	1,59,950	1,59,950	0
Warangal	Devanoor Deluxe	1,49,950	1,49,950	0

Source: agAlabs

**Spot Price Charts (INR/Tonne)**



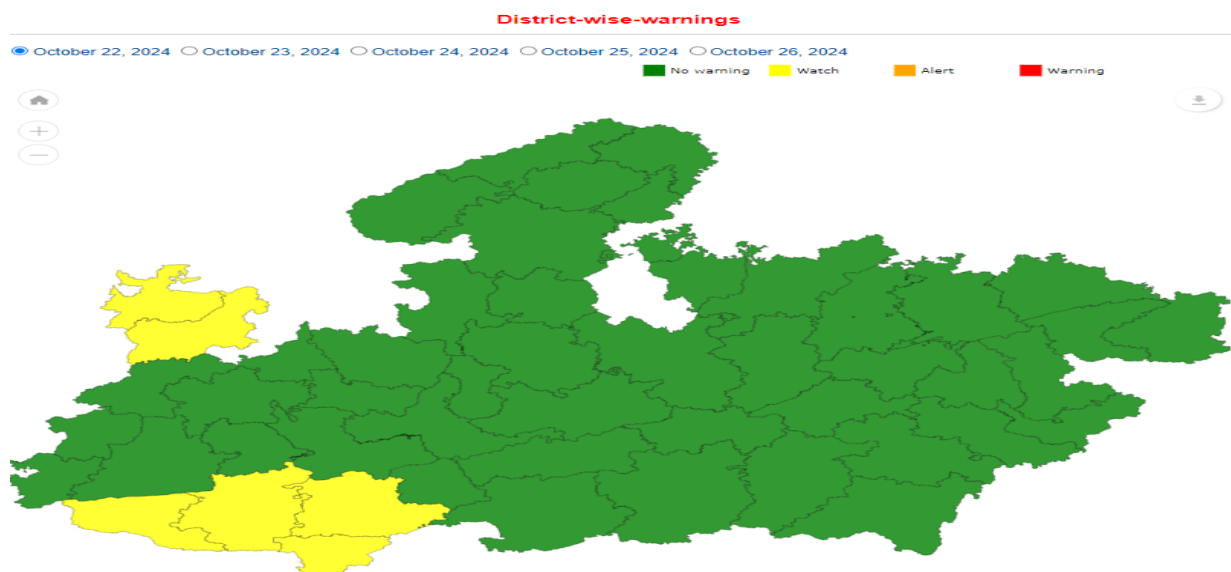
Source: agAlabs

**Arrivals (In Tonne)**

States	This Year		Last Year	% Change
	(01/01/2024-22/10/2024)	(01/01/2023-22/10/2023)		
Maharashtra	47295.9	41651.0	13.6%	
Madhya Pradesh	14501.7	6126.5	136.7%	
Gujarat	5188.2	1101.6	371.0%	
<b>Total</b>	<b>70671.0</b>	<b>58316.7</b>	<b>21.2%</b>	

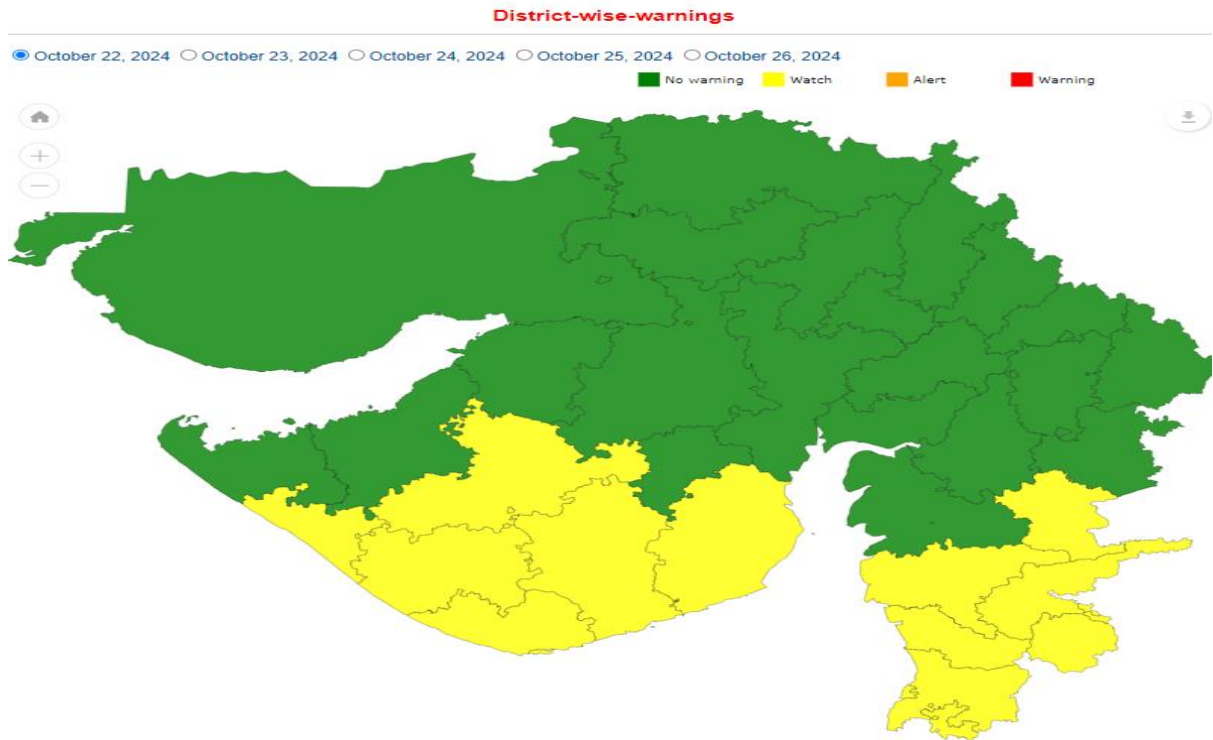
Source: Agmarknet

**Madhya Pradesh Rainfall Warning**



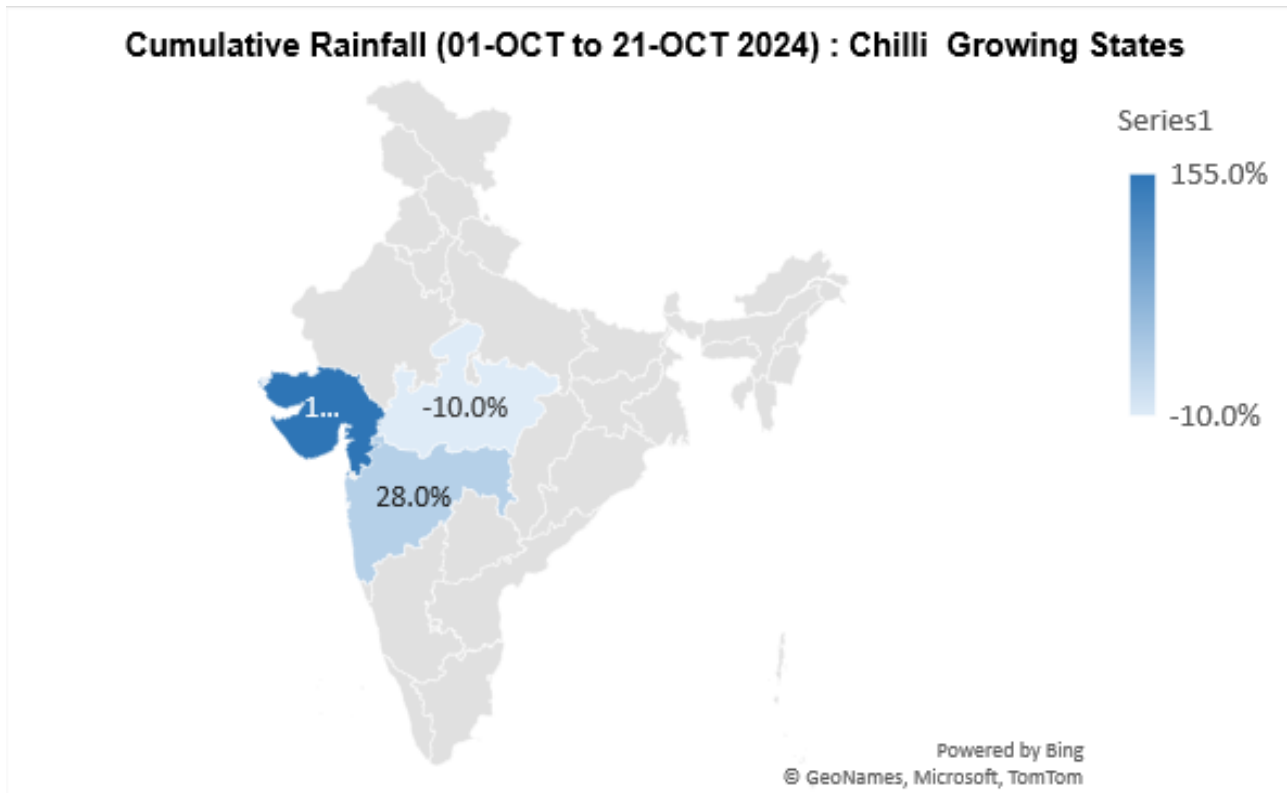
(Source – IMD)

### Gujarat Rainfall Warning



(Source – IMD)

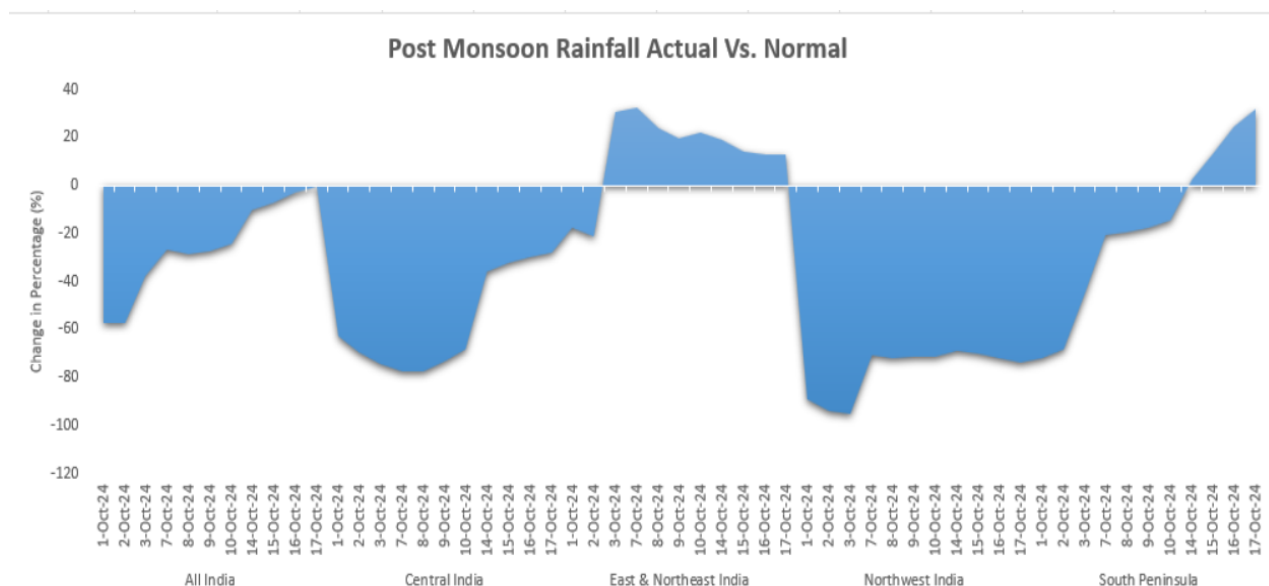
### India Weather Updates: Post-Monsoon Rainfall (in mm).



Post-monsoon rainfall across key regions in India has demonstrated notable variability, significantly influencing agricultural conditions. All India reported an average of 61.4 mm, marginally surpassing the long-term average of 59.3 mm, indicating a 4% increase in moisture levels. Central India also saw reduced rainfall, totalling 44.5 mm, which is 6% below the normal of 47.4 mm. However, the South Peninsula benefitted from abundant rainfall, recording 143.5 mm, representing a significant 34% increase over the normal of 106.8 mm, thus enhancing moisture availability for crops in that region.

Region	Actual	Normal	% Departure from Long Period Average
All India	61.4	59.3	4
East & Northeast India	106.1	103.8	2
Northwest India	4.3	18.9	-77
Central India	44.5	47.4	-6
South Peninsula	143.5	106.8	34

(Source – IMD)



(Source – IMD)

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